

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

**FORM 8-K/A**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **June 18, 2013**

**MIDWEST ENERGY EMISSIONS CORP.**

(Exact name of registrant as specified in its charter)

Commission file number **000-33067**

**Delaware**

(State or other jurisdiction of incorporation)

**87-0398271**

(I.R.S. Employer Identification No.)

**500 West Wilson Bridge Road, Suite  
140Worthington, Ohio**

(Address of principal executive offices)

**43085**

(Zip Code)

Registrant's telephone number, including area code: **(701) 757-1066**

**Not applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Explanatory Note:**

This amendment to the Company's Form 8-K filed with the SEC on June 21, 2013 is being filed to include a revised Exhibit 99.1, which removes certain material from the presentation previously filed in error.

**Item 7.01 Regulation FD Disclosure.**

On Tuesday, June 18, 2013, the Company's President and Chief Executive Officer, Alan Kelley, presented on behalf of the Company at the National Investment Banking Association ("NIBA") conference in New York City. The materials distributed by NIBA included the Company's estimates for 2013, 2014 and 2015 revenues, net income and EPS (see the last slide of the attached presentation). The presentation materials are attached hereto as Exhibit 99.1. The information in this report, including the presentation furnished as Exhibits 99.1 hereto, shall not be deemed to be "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section, and shall not be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01 Financial Statements and Exhibits.**

<b>Exhibit No.</b>	<b>Description</b>
99.1	NIBA Presentation Materials

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### Midwest Energy Emissions Corp.

Date: June 26, 2013

By: /s/ Richard H Gross  
Richard H. Gross  
Chief Financial Officer





## Mercury Solutions For the Global Power Industry

Alan Kelley - President, MEEC

# Forward Looking Statements

- ▣ *This presentation contains “forward-looking statements” as defined in Section 21E of the Securities Exchange Act of 1934, as amended, that are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995 and reflect our current expectations regarding our future growth, results of operations, cash flows, performance and business prospects, and opportunities, as well as assumptions made by, and information currently available to, our management. We have tried to identify forward-looking statements by using words such as “anticipate,” “believe,” “plan,” “expect,” “intend,” “will,” and similar expressions, but these words are not the exclusive means of identifying forward-looking statements. These statements are based on information currently available to us and are subject to various risks, uncertainties, and other factors, including, but not limited to, those discussed herein under the caption “Risk Factors” that could cause our actual growth, results of operations, financial condition, cash flows, performance and business prospects and opportunities to differ materially from those expressed in, or implied by, these statements. Except as expressly required by the federal securities laws, we undertake no obligation to update such factors or to publicly announce the results of any of the forward-looking statements contained herein to reflect future events, developments, or changed circumstances or for any other reason. Investors are cautioned that all forward-looking statement involve risks and uncertainties, including those detailed in ME<sub>2</sub>C’s filings and with the Securities and Exchange Commission.*

## Mercury Control Is a Global Imperative

Three countries have power plant regulations on the books today.

- United States
- Canada
- China

Through a 4 year UN lead effort, in January 2013, 140 nations agreed to establish mercury control regulations. A treaty will be signed in Minamata, Japan in 4 months legally committing themselves to this effort.

## United States Action

### ENVIRONMENTAL PROTECTION AGENCY HAS MANDATED

- The Mercury & Air Toxics Standards (MATS)
- Approx. 90% mercury removal from all coal-fired plants
- Effective date - April 2015...22 months
- Mercury is a known neurotoxin
- 15 states already have passed power plant mercury controls.
- US government created \$9 Billion (EPA estimate) annual industry - it's not going away.

## Who Are We

- Midwest Energy Emissions Corp. (OTCQB: MEEC)
- We are a company dedicated to controlling mercury emissions from power plants.
- We have acquired the mercury control IP rights from the Energy and Environmental Research Center (EERC).
- We have the “Best-in-Class” solution for mercury control.
- Management team has over 90 years of utility-focused experience.
- We have been partnering with the EERC for over six years.

## Who is the EERC

A recognized premier center for energy and environmental research.

- Government designated 11 EERC “Centers of Excellence” including “Center for Air Toxic Metals”.
- 300 Engineers and Scientists
- 20 years of research and full-scale field testing in mercury control
- EERC mercury solutions:
  - Born of \$60 million in government and private funding
  - 23 patents in US, Canada, China and Europe
  - Commercially proven in 25 utility field demonstrations

MEEC has the exclusive, ongoing rights to the EERC’s mercury control patents.

# MEEC Value Proposition

MEEC patented process for mercury control is “Best-In-Class”

- We sell and deliver MATS Compliance
- Less cost than our competitors (some as much as 70% )
- Significant breadth of success across fuel/system types
- No impact on other plant operations

Our Competitors

- Not as efficient – much more chemical product
- Corrosive properties in plant equipment – before and after boiler
- Likely introducing new chemicals to ash ponds
- Spoiling fly-ash sales to cement industry (\$450 million utility industry sales in 2011)

# OPPORTUNITY

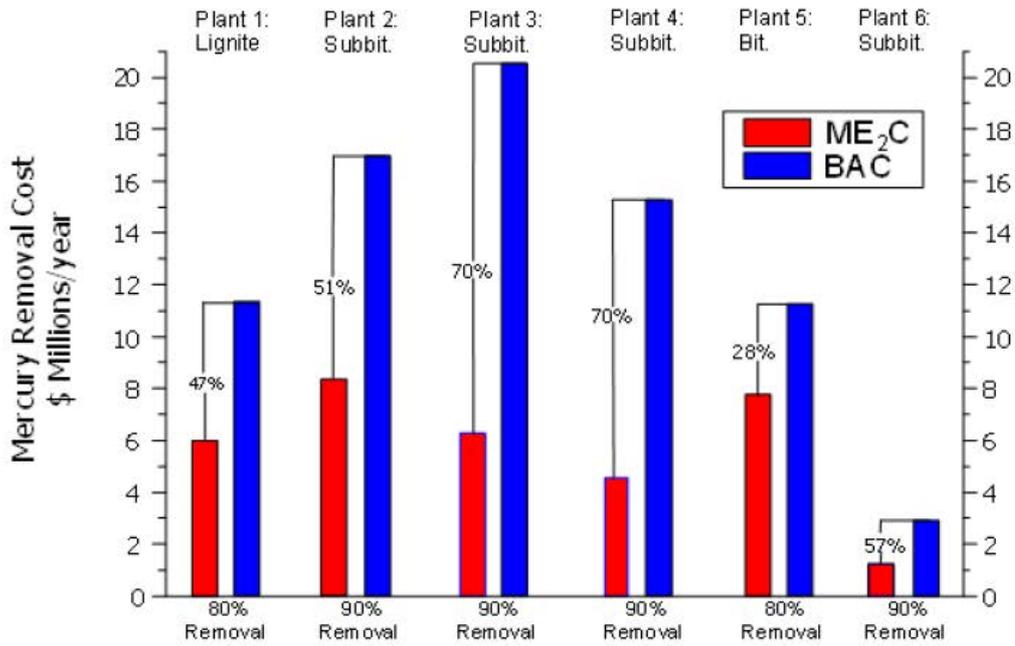
MATS affects over 1100 power plant units

We estimate that **800 are in our “Sweet Spot”**

- 5% of market = \$ 140 million annual revenue
- 7% of market = \$ 200 million annual revenue
- 10% of market = \$ 280 million annual revenue

With Operating Margins of 25% to 35%

# Our Cost Advantage

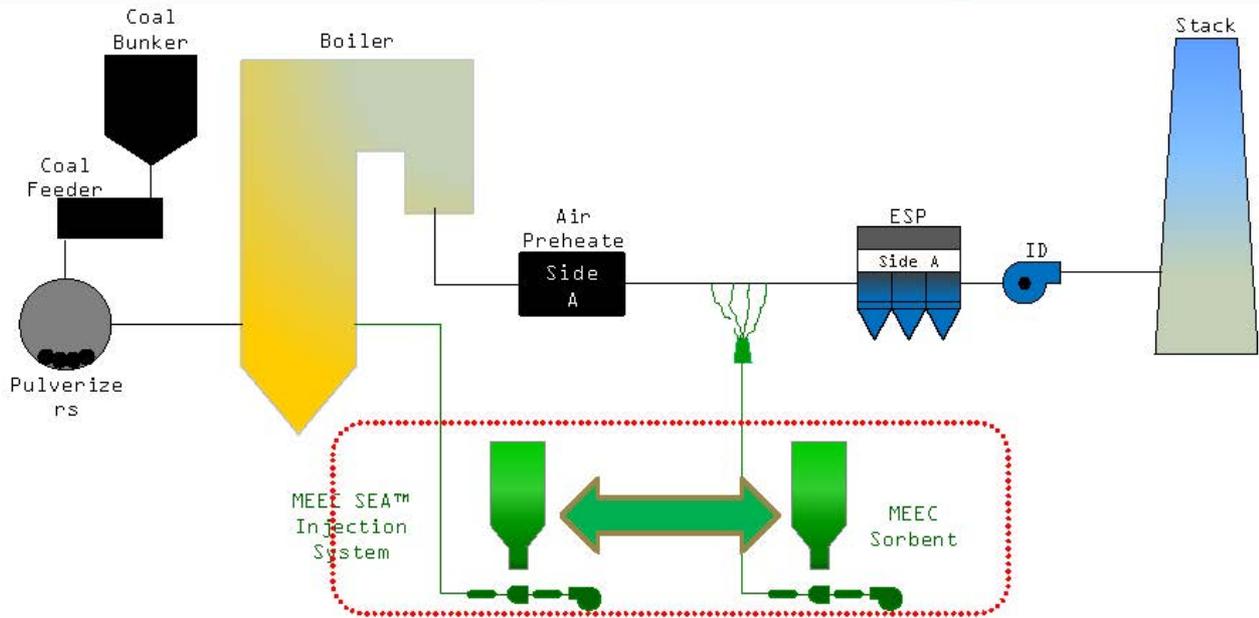


## MEEC Delivers Operating Leverage to Customers & Investors

### **Very low capital cost approach for customers**

- Max \$1.5 - \$2.0 million for large coal unit, for many \$.5 million incremental cost
- Razor / Razor-blade model – we don't sell equipment, we make money on annual chemical sales
- \$2 million to \$5 million annual revenue for average unit
- Can scale up and maintain low SG&A costs.

# What we do: Coal Power Plant MEEC Mercury Control Injection



# Commercial Installation



**SEATM Injection  
Equipment**



**Sorbent Silo**

## Current Status of Market Penetration

- First commercial customer – two large units
- Several successful demonstrations since last summer.
- Utility managers need MATS compliance plans in place by year-end, or soon thereafter.
- Several demonstrations scheduled into early Fall. Some prospective customers have one plant, most operate fleets of 4 to 11 plants.

## Management Team Utility Focused

### Assembled in 2011

- John Norris-Chairman – Duke, AEP, Fuel Tech
- Alan Kelley – President & CEO – EEInc., Ameren, Grand Bahama Power Company
- Marc Sylvester – VP Sales - Nalco, Fuel Tech
  - Nation-wide group of sales representatives in place
- Rich Gross – CFO

## SUMMARY

- EPA has created a \$9 Billion US market for mercury control
- The market will expand world-wide.
- MEEC has the “Best-In-Class” proven, patented solution.
- 90 years of Experience with:



- Already have first contract.
- Have had very favorable demonstrations with large utilities.

**The Opportunity is NOW**

**SELECTED FINANCIAL HIGHLIGHTS:** Actual, unless otherwise noted.

		Fiscal Years Ending: December 31			
		<u>2012</u>	<u>2013(E)</u>	<u>2014(E)</u>	<u>2015(E)</u>
Revenue:	\$	788,000	1,200,000	9,000,000	107,000,000
Net Income:	\$	(3,878,000)	(4,515,000)	(1,390,000)	22,746,000
Earnings Per Share:	\$	(0.12)	(0.12)	(0.03)	0.44
Wghtd. Avg. Shares		33,458,345	39,000,000	48,500,000	52,000,000

